B1 (Official Form 1) (4/10)

United States Bankruptcy Court Western District of Oklahoma Volu					ıntary Petition			
Name of Debtor (if individual, enter Last, First, Middl Holbrook Shopping Plaza LLC	le):		Name of Jo	oint Debt	or (Spou	use) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	s			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				years
Last four digits of Soc. Sec. or Individual-Taxpayer I.I EIN (if more than one, state all): <b>86-0801327</b>	D. (ITIN) No./0	Complete	Last four d	-			axpayer I.D	O. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State & 1300 Sovereign Row	Zip Code):		Street Add	ress of Jo	oint Deb	tor (No. & Stree	et, City, Stat	te & Zip Code):
Oklahoma City, OK	ZIPCODE <b>73</b>	108					7	ZIPCODE
County of Residence or of the Principal Place of Busin Oklahoma	ness:		County of	County of Residence or of the Principal Place of Business:			ess:	
Mailing Address of Debtor (if different from street address)  PO Box 22546  National Address of Joint Debtor (if different from street address)				nt from stree	et address):			
Oklahoma City, OK	ZIPCODE <b>73</b>	123	-				Z	ZIPCODE
Location of Principal Assets of Business Debtor (if did			lbove):				I	
1501 Navajo Blvd., Holbrook, AZ							Z	ZIPCODE <b>85205</b>
Type of Debtor		Nature of					nkruptcy (	Code Under Which
(Form of Organization) (Check <b>one</b> box.)		(Check or					`	Check <b>one</b> box.)
☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities,	Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker		n 11	Ch	napter 7 napter 9 napter 11 napter 12 napter 13	☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		
check this box and state type of entity below.)	Clearing Other					box.)		
	Debtor is	Check box, if a tax-exemp	applicable.) of organization States Code (to	pplicable.) \$ 101(8) as "incurred by an individual primarily for a personal, family, or house-			business debts.	
Filing Fee (Check one box)			_		Chaj	pter 11 Debtor	3	
Full Filing Fee attached Filing Fee to be paid in installments (Applicable to	individuals		is a small busii			fined in 11 U.S.s defined in 11 U		
only). Must attach signed application for the court's consideration certifying that the debtor is unable to except in installments. Rule 1006(b). See Official F	pay fee							siders or affiliates are less ery three years thereafter).
Filing Fee waiver requested (Applicable to chapter only). Must attach signed application for the court's consideration. See Official Form 3B.		Check all a	applicable box is being filed w	xes: vith this p an were so	etition olicited p	prepetition from		re classes of creditors, in
Statistical/Administrative Information  Debtor estimates that funds will be available for di Debtor estimates that, after any exempt property is distribution to unsecured creditors.		nsecured cred	ditors.	-		o funds availab	le for	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	_		_					
1-49 50-99 100-199 200-999 1,000 5,000			0,001- 5,000	25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets  Story 1		000,001 \$.50 million \$	50,000,001 to	\$100,00		\$500,000,001 to \$1 billion	More than	
Estimated Liabilities	пппоп то \$3	o minion \$	100 IIIIIIIOII	10 \$300	шшоп	m \$1 pillion	φ1 UIIIIOΠ	
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000		000,001 \$. 50 million \$	50,000,001 to 100 million	\$100,00 to \$500		\$500,000,001 to \$1 billion	More than \$1 billion	

Case: 11-11235 Doc: 1 Filed: 03/17/11 Page: 2 of 35 B1 (Official Form 1) (4/10) Page 2 Name of Debtor(s): **Voluntary Petition Holbrook Shopping Plaza LLC** (This page must be completed and filed in every case) Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet) Date Filed: Case Number: Location Where Filed: None Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: None District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms (To be completed if debtor is an individual 10K and 10Q) with the Securities and Exchange Commission pursuant to whose debts are primarily consumer debts.) Section 13 or 15(d) of the Securities Exchange Act of 1934 and is I, the attorney for the petitioner named in the foregoing petition, declare requesting relief under chapter 11.) that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have Exhibit A is attached and made a part of this petition. explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. X Signature of Attorney for Debtor(s) Date Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health Yes, and Exhibit C is attached and made a part of this petition. ▼ No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord or lessor that obtained judgment) (Address of landlord or lessor)

# (Name of landlord or lessor that obtained judgment) (Address of landlord or lessor) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

## **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Holbrook Shopping Plaza LLC** 

## **Signatures**

## $Signature(s) \ of \ Debtor(s) \ (Individual/Joint)$

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

ignature of Debtor			
ignature of Joint De	btor		
Ü			

## Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C.

§ 1515 are attached.
 Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign R	epresentative	
0	•	
Printed Name of Forei	on Representative	
Printed Name of Forei	gn Representative	

## Signature of Attorney\*

## X /s/ G. Rudy Hiersche, Jr.

Date

Signature of Attorney for Debtor(s)

March 17, 2011

information in the schedules is incorrect.

G. Rudy Hiersche, Jr. 4183 Hiersche Law Firm G. Rudy Hiersche Jr 105 N Hudson #300 Oklahoma City, OK 73102 (405) 235-3123 Fax: (405) 235-3142

## **Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Address

Date

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

## Signature of Debtor (Corporation/Partnership)

\*In a case in which  $\S$  707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Χ	/s/ Lew McGinnis
	Signature of Authorized Individual
	Lew McGinnis
	Printed Name of Authorized Individual

## Pres Macco Prop Inc.- Mng Member

Title of Authorized Individual

## March 17, 2011

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Case: 11-11235

## **United States Bankruptcy Court** Western District of Oklahoma

Doc: 1

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IN	N RE:	Case No
Ho	lolbrook Shopping Plaza LLC	Chapter <b>11</b>
	Debtor(s)	
	DISCLOSURE OF COMPENSATION OF ATTORN	EY FOR DEBTOR
1.	. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered of or in connection with the bankruptcy case is as follows:	
	For legal services, I have agreed to accept	\$ <b>225.00/hr</b>
	Prior to the filing of this statement I have received	\$\$15,000.00
	Balance Due	\$
2.	. The source of the compensation paid to me was: Debtor Debtor Other (specify):	
3.	. The source of compensation to be paid to me is: Debtor Debtor Other (specify):	
4.	. I have not agreed to share the above-disclosed compensation with any other person unless they are m	embers and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who are not member together with a list of the names of the people sharing in the compensation, is attached.	bers or associates of my law firm. A copy of the agreement,
5.	. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy	case, including:
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned</li> </ul>	l;
	d. Representation of the debtor in adversary proceedings and other contested bankruptey matters; e. [Other provisions as needed] I will represent the Debtor at \$225.00 per hour and have accepted the total sur hourly rate. I will represent the Debtor in all matters before this Court on this be made pursuant to the Bankruptcy Code and will require approval by the Co	basis and all applications for payment will
6.	By agreement with the debtor(s), the above disclosed fee does not include the following services:	

## CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

> March 17, 2011 Date

/s/ G. Rudy Hiersche, Jr.

G. Rudy Hiersche, Jr. 4183 Hiersche Law Firm G. Rudy Hiersche Jr 105 N Hudson #300 Oklahoma City, OK 73102 (405) 235-3123 Fax: (405) 235-3142

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WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

## UNITED STATES BANKRUPTCY COURT

## NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

## 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

## 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

## **Chapter 7:** Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

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discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

## Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

## Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

## 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at <a href="http://www.uscourts.gov/bkforms/bankruptcy\_forms.html#procedure">http://www.uscourts.gov/bkforms/bankruptcy\_forms.html#procedure</a>.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

## **United States Bankruptcy Court Western District of Oklahoma**

IN RE:	Case No.
Holbrook Shopping Plaza LLC	Chapter 11
Debtor(s)	

CERTIFICATION OF NOTION OF UNDER § 342(b) OF T		
Certificate of [Non-Attorney	y] Bankruptcy Petitio	on Preparer
I, the [non-attorney] bankruptcy petition preparer signing the deb notice, as required by § 342(b) of the Bankruptcy Code.	tor's petition, hereby cer	tify that I delivered to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petition Preparer Address:		Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)
X	esponsible person, or	(Required by 11 U.S.C. § 110.)
Certificate	e of the Debtor	
I (We), the debtor(s), affirm that I (we) have received and read the	ne attached notice, as requ	uired by § 342(b) of the Bankruptcy Code.
Holbrook Shopping Plaza LLC	_ X /s/	3/17/2011
Printed Name(s) of Debtor(s)	Signature of Debte	or Date
Case No. (if known)	_ <b>X</b>	Debtor (if any) Date
	Signature of Joint	Debioi (ii aliy)

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

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## United States Bankruptcy Court Western District of Oklahoma

IN RE:	Case No.
Holbrook Shopping Plaza LLC	Chapter 11
Debtor(s)	· •

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Navajo County Treasurer 620 E. McNeil Showlow, AZ 85901				186,252.78
Nu Way Fire Protection 2331 W Palm Lane Phoenix, AZ 85009-2902		Bank loan	Disputed	1,080.00

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 17, 2011 Signature: /s/Lew McGinnis

Lew McGinnis, Pres Macco Prop Inc.- Mng Member

(Print Name and Title)

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## **United States Bankruptcy Court Western District of Oklahoma**

IN RE:		Case No.
Holbrook Shopping Plaza LLC		Chapter 11
	Debtor(s)	•

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 2,100,000.00		
B - Personal Property	Yes	3	\$ 6,020.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 1,195,518.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 186,252.78	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 1,080.00	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	14	\$ 2,106,020.00	\$ 1,382,850.78	

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IN RE Holbrook Shopping Plaza LLC			Case No.	

redioi(s)		

Case No. (If known)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**SCHEDULE A - REAL PROPERTY** 

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Holbrook Plaza Shopping Center - 1501 Navajo Blvd., Holbrook,			2,100,000.00	1,195,518.00
AZ 86025			, ,	
S31 T18N, R21E (metes and bounds) Navajo County, Arizona				
		1		

**TOTAL** 

2,100,000.00

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IN RE Holbrook Shopping Plaza LLC

Debtor(s)

Case No.	Cust 1 (0.	(If Irnoven
	Case No.	

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account xxxx061 @ Frontier State Bank Checking Account xxxx717 @ All America Bank		6,000.00 20.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses.  Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			

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B6B (Official Form 6B) (12/07) - Cont. Doc: 1

Debtor(s)

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IN RE Holbrook Shopping Plaza LLC

(If known)

## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

				Τ.	
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST I PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			

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IN RE Holbrook Shopping Plaza LLC

Case	N	O

Debtor(s)

(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
not already listed. Itemize.				
		TO	TAL	6,020.00

Case: 11-11235	Doc: 1	Filed: 03/17/11	Page: 14 of 35	
IN RE Holbrook Shopping Plaza LLC	1. ( )		Case No	(ICI
	ebtor(s) E C - PROP	ERTY CLAIMED A	S EXEMPT	(If known)
Debtor elects the exemptions to which debtor is entitled unde (Check one box)  11 U.S.C. § 522(b)(2)  11 U.S.C. § 522(b)(3)	er:	Check if debtor clain	ns a homestead exemption that	exceeds \$146,450. *
DESCRIPTION OF PROPERTY	SPECIFY I	AW PROVIDING EACH EXEMPTIO	N VALUE OF CLAIM EXEMPTION	CURRENT V ED OF PROPE WITHOUT DED EXEMPTIO
Not Applicable				

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

<sup>\*</sup> Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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## IN RE Holbrook Shopping Plaza LLC

	Case No.
Debtor(s)	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>6782-1</b>	Х		9/24/2007- First Mortgage				1,195,518.00	
FAA Credit Union PO Box 26406 Oklahoma City, OK 73126			VALUE \$ <b>2,100,000.00</b>					
ACCOUNT NO.			Assignee or other notification for:	T				
Arturo A. Thompson QUARLES & BRADY LLP Renaissance One-Two North Central Ave Phoenix, AZ 85004-2391			FAA Credit Union					
			VALUE \$					
ACCOUNT NO.			Assignee or other notification for:					
Max Tuepker 1322 N Walker Avenue Oklahoma City, OK 73103			FAA Credit Union					
			VALUE \$					
ACCOUNT NO.	-		VALUE \$					
_	_			Sub				
continuation sheets attached			(Total of th				\$ 1,195,518.00	\$
			(Use only on la		Fota page		\$ 1,195,518.00	\$ (If applicable report

Summary of Schedules.)

also on Statistical Summary of Certain Liabilities and Related Data.)

(If known)

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B6E (Official Form 6E) (04/10)			

IN RE Holbrook Shopping Plaza LLC
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a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. © 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). **Deposits by individuals** Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). **▼** Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol,

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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IN RE Holbrook Shopping Plaza LLC

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Debtor(s)

(If known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

## **Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

			(Type of Finoncy for Claims Easted on Fins Sheet	,					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 109-38-002B	T		07/2010 property taxes	T					
Navajo County Treasurer 620 E. McNeil Showlow, AZ 85901							186,252.78	186,252.78	
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.	-								
Sheet no. 1 of 1 continuation sheets Schedule of Creditors Holding Unsecured Priority	att	ached aims	to (Totals of th	Sub	tota	al e)	\$ 186,252.7 <b>8</b>	\$ 186,252.78	\$
			nedule E. Report also on the Summary of Sch	7	Γota	al	\$ 186,252.78		
(Us	se or	nly on	last page of the completed Schedule E. If ap		Fota able				
report also on th	e St	atistic	al Summary of Certain Liabilities and Relate	d D	ata	.)		\$ 186,252.78	\$

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IN RE Holbrook Shopping Plaza LLC

Case No.

Debtor(s)

(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			5/10/10 services rendered	П		Χ	
Nu Way Fire Protection 2331 W Palm Lane Phoenix, AZ 85009-2902							1,080.00
ACCOUNT NO.				П			
ACCOUNT NO.				П			
ACCOUNT NO.							
<b>0</b> continuation sheets attached			S (Total of thi	Subt			\$ 1,080.00
				Т	ota	ıl	-,
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Related	atist	tica	ıl	\$ <b>1,080.00</b>

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Debtor(s) Case No.

(If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTERES STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
nts - Holbrook Plaza Shopping Center	Non-residential tenant leases per attachment "Rent Roll

# Holbrook Plaza Shopping Center, LLC Rent Roll

January 31, 2011

						Case: 11-11235 [
				50,479.00	\$17,713.56	DOC: 10TALS
	1/1/2017	0, 1,		1,800.00	\$1,800.00	Sud Fileway
	4/1/2012	2/28/2011 3/1/1997	0.00%	2,688.00	\$2,500.00 \$1,806.07	Kent Smith Northland Laundry
2nd Option 10% increase \$2,403.11 3rd Option 12% increase \$2,691.48						: /17/11 :
1st Option 7% increase \$2,184.65						
	6/30/2014	9/23/1977	11.08%	9,070.00	\$2,041.73	Checkers
Proposal pending/Vicky Robinson	Expired	5/1/1989	0.00%	1,400.00	\$1,668.26	Ar <mark>g</mark> ona State
	8/1/2015	6/8/1995	38.77%	27,071.00	\$5,775.00	AKOO
	2/1/2012	8/14/2006	10.48%	8,450.00	\$2,122.50	Aaron Rent
Lease Options Remaining	Lease Expiration	Original Lease Date	CAM Percentage	Square Footage	Actual Rent	Tenant Name

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IN RE Holbrook Shopping Plaza LLC

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Debtor(s)

(If known)

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jennifer Price PO Box 22546 Oklahoma City, OK 73157	FAA Credit Union PO Box 26406 Oklahoma City, OK 73126
Lew McGinnis PO Box 22546	FAA Credit Union PO Box 26406
Oklahoma City, OK 73123	Oklahoma City, OK 73126

**B6I (Official Form 6I) (12/07)** 

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IN RE Holbrook Shopping Plaza LLC

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Debtor(s)

(If known)

## SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on From 22A, 22B, or 22C.

Debtor's Marital Status	DEPENDENTS OF DEBTOR AND SPOUSE					
	RELATIONSHIP(S):		AG	GE(S):		
EMPLOYMENT:	DEBTOR		SPOUSE			
Occupation Name of Employer How long employed Address of Employer						
<b>INCOME:</b> (Estimate of average	or projected monthly income at time case filed)		DEBTOR	SPOUSE		
	salary, and commissions (prorate if not paid month	hly) \$	\$	21 3 3 2		
2. Estimated monthly overtime	,, ,	\$_ \$_	\$			
3. SUBTOTAL		\$	\$			
4. LESS PAYROLL DEDUCTION	ONS	Ψ				
a. Payroll taxes and Social Sec		\$	\$			
b. Insurance	·	\$	\$			
c. Union dues		\$	\$ .			
d. Other (specify)		\$	\$.			
		<u>\$ _</u>	\$.			
5. SUBTOTAL OF PAYROLL	DEDUCTIONS	\$_	\$.			
6. TOTAL NET MONTHLY T	YAKE HOME PAY	\$	\$			
7. Regular income from operation	n of business or profession or farm (attach detailed	d statement) \$	\$.			
8. Income from real property		\$	\$ \$ \$			
9. Interest and dividends			\$ .			
	pport payments payable to the debtor for the debtor	r's use or	4			
that of dependents listed above 11. Social Security or other gove	rnment essistence	<b>3</b> _	\$ .			
•	rinnent assistance	•	•			
(Specify)			\$ .			
12. Pension or retirement income			\$			
13. Other monthly income		_				
(Specify)		\$	\$.			
		\$	\$ .			
		\$	\$.			
14. SUBTOTAL OF LINES 7	ГHROUGH 13	\$	\$			
15. AVERAGE MONTHLY IN	NCOME (Add amounts shown on lines 6 and 14)	\$	\$			
<b>16. COMBINED AVERAGE N</b> if there is only one debtor repeat	<b>MONTHLY INCOME</b> : (Combine column totals f total reported on line 15)	from line 15;	\$			

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

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IN RE Holbrook Shopping Plaza LLC	Case No.
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Debtor(s)		(If known)

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR	(S)
Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the decon Form22A or 22C.	e any payments made biweekly, ductions from income allowed
Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete expenditures labeled "Spouse."	a separate schedule of
Rent or home mortgage payment (include lot rented for mobile home)     a. Are real estate taxes included? Yes No	\$
b. Is property insurance included? Yes No	
2. Utilities:	
a. Electricity and heating fuel	\$
b. Water and sewer	\$
c. Telephone	\$
d. Other	\$
3. Home maintenance (repairs and upkeep)	
4. Food	<b>3</b>
5. Clothing	\$
6. Laundry and dry cleaning	\$
7. Medical and dental expenses	\$
8. Transportation (not including car payments)	\$
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$
10. Charitable contributions	\$
11. Insurance (not deducted from wages or included in home mortgage payments)	
a. Homeowner's or renter's	\$
b. Life	\$
c. Health	\$
d. Auto	\$
e. Other	\$
	\$
12. Taxes (not deducted from wages or included in home mortgage payments)	Φ.
(Specify)	
13. Installment payments: (in chapter 11, 12 and 13 cases, do not list payments to be included in the plan)	<b>&gt;</b>
a. Auto	•
b. Other	\$
b. Oulci	
14. Alimony, maintenance, and support paid to others	
15. Payments for support of additional dependents not living at your home	\$
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$
17. Other	\$
	\$
	\$
<b>18. AVERAGE MONTHLY EXPENSES</b> (Total lines 1-17. Report also on Summary of Schedules and, if	
applicable, on the Statistical Summary of Certain Liabilities and Related Data.	\$
19. Describe any increase or decrease in expenditures anticipated to occur within the year following the filing o	f this document:
20. STATEMENT OF MONTHLY NET INCOME	
a. Average monthly income from Line 15 of Schedule I	\$
b. Average monthly expenses from Line 18 above	\$
c. Monthly net income (a. minus b.)	\$

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IN RE Holbrook Shopping Plaza LLC

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Debtor(s)

Case No. \_\_\_\_

(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

## DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I h true and correct to the best of my knowle	have read the foregoing summary and schedules, consisting of sheets, and that they are edge, information, and belief.
Date:	Signature:
Deter	
Date:	Signature:
DECLARATION AND SIGNAT	URE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor vand 342 (b); and, (3) if rules or guidelines h	I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), ave been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by e debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting ection.
Printed or Typed Name and Title, if any, of Bankru  If the bankruptcy petition preparer is not an  responsible person, or partner who signs the	individual, state the name, title (if any), address, and social security number of the officer, principal,
Address	
Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all oth is not an individual:	er individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer
If more than one person prepared this docum	nent, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comprisonment or both. 11 U.S.C. § 110; 18	omply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or U.S.C. § 156.
DECLARATION UNDER P	ENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP
I, the Pres Macco Prop Inc Mng Mem	<b>ber</b> (the president or other officer or an authorized agent of the corporation or a
(corporation or partnership) named as de	entership) of the Holbrook Shopping Plaza LLC ebtor in this case, declare under penalty of perjury that I have read the foregoing summary and is (total shown on summary page plus 1), and that they are true and correct to the best of my
Date: March 17, 2011	Signature: /s/ Lew McGinnis
	Lew McGinnis  (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (04/10)

Doc: 1

## **United States Bankruptcy Court** Western District of Oklahoma

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IN RE:	Case No
Holbrook Shopping Plaza LLC	Chapter 11
Debtor(s)	

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

## **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. I1 U.S.C. § 101.

## 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE 0.00 GROSS RENTAL INCOME

> 1/2011 - 2/2011 \$ 25.880 2010 \$250,000 (approx) 2009 \$255,492

Case: 11-11235

## 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	Case: 11-112	35 Doc: 1	Filed: 03/17/1	1 Page: 26 of 35	
None	b. Debtor whose debts are not primarily copreceding the commencement of the case u \$5,850.* If the debtor is an individual, individual, obligation or as part of an alternative repayment debtors filing under chapter 12 or chapter 1 is filed, unless the spouses are separated an *Amount subject to adjustment on 4/01/13,	inless the aggregate cate with an asterist nent schedule under 3 must include payd a joint petition is	e value of all property k (*) any payments that a plan by an approved ments and other transfers not filed.)	that constitutes or is affected by such were made to a creditor on account nonprofit budgeting and credit counseers by either or both spouses whether	h transfer is less than of a domestic support ling agency. (Married or not a joint petition
None	c. All debtors: List all payments made with who are or were insiders. (Married debtors a joint petition is filed, unless the spouses a	filing under chapte	r 12 or chapter 13 must	include payments by either or both sp	
RELA Maco	IE AND ADDRESS OF CREDITOR AND ATIONSHIP TO DEBTOR CO Properties, Inc. Box 22546 homa City, OK 73123		OF PAYMENT TTACHMENT	AMOUNT PAID <b>0.00</b>	AMOUNT STILL OWING <b>0.00</b>
PO E	oorate Group LLC 3ox 57627 homa City, OK 73157	SEE A	TTACHMENT	0.00	0.00
I. Su	its and administrative proceedings, execut	ions, garnishment	s and attachments		
None	a. List all suits and administrative proceeds bankruptcy case. (Married debtors filing un not a joint petition is filed, unless the spous	der chapter 12 or o	chapter 13 must include	information concerning either or bo	
¬AP	TION OF SHIT		COURTO	R AGENCY STATE	S OR

AND CASE NUMBER **FAA Credit Union v Holbrook** 

NATURE OF PROCEEDING

AND LOCATION

DISPOSITION

Receivership / Foreclosure **Superior Court State of Arizona** pending

Shopping Plaza LLC, et al Case No. CV-2010-00735

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 5. Repossessions, foreclosures and returns

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List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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## 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE G. Rudy Hiersche, Jr. 105 N Hudson #300 Oklahoma City, OK 73102

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 3/16/2011

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 15,000.00

I will represent the Debtor at \$225.00 per hour and have accepted the total sum of \$15,000.00 to be applied towards this hourly rate. I will represent the Debtor in all matters before this Court on this basis and all applications for payment will be made pursuant to the Bankruptcy Code and will require approval by the Court.

## 10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

## 11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 14. Property held for another person

List all property owned by another person that the debtor holds or controls.

 $\checkmark$ 

## 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

## 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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## 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None 1

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

## 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 $\checkmark$ 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

## 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Macco Properties, Inc. PO Box 22546 Oklahoma City, OK 73123 DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS

Macco Properties, Inc.

Case: 11-11235 Doc: 1 Filed: 03/17/11 Page: 29 of 35 PO Box 22546 Oklahoma City, OK 73123 d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor. NAME AND ADDRESS DATE ISSUED **FAA Credit Union** PO Box 26406 Oklahoma City, OK 73126 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the ✓ dollar amount and basis of each inventory. b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.  $\checkmark$ 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST Macco Properties, Inc. Member 99.000000 PO Box 22546 Oklahoma City, OK 73123 General Properties, Inc. Member 1.000000 PO Box 22546 Oklahoma City, OK 73123 b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement  $\checkmark$ of this case. b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. 23. Withdrawals from a partnership or distributions by a corporation If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form,  $\checkmark$ 

bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

## 24. Tax Consolidation Group

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

## 25. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: March 17, 2011	Signature: /s/ Lew McGinnis
	Lew McGinnis, Pres Macco Prop Inc Mng Member
	Print Name and Title
	[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]
	3 continuation pages attached
Penalty for making a	false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

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## GENERAL LEDGER DETAIL 1/11-2/11

Enterprise: Department(s):

Period:

HOLBROOK

1 To 2 2011 Method: A Accrual

Journ Session	Date Project	Phase	Cost Code	Debit	Credit	Description Source Document
Entity ALL						
Account 1204	INTERCO CORP G Period 1 Dept ALL	ROUP <b>Activity</b>			1,052.25	Begin Balance
8801 90610111 GL01 012111PR	02/12/2011 02/05/2011			1,000.00	.00 230.00	
Account 1204	Dept ALL Period 1 INTERCO CORP G	Total Total ROUP		1,000.00 1,000.00	230.00 230.00 282.25	Period Balance: 282.25CR
Iccount 1230	INTERCO MACCO Period 1 Dept ALL	Activity			226,023.44	Begin Balance
B01 90610111 B01 90610111 iL01 0111HBMF iL01 INTERCO	02/12/2011 02/12/2011 01/31/2011 02/15/2011			5,500.00	.00 1,200.00 459.36 173.68	HB DEPOSIT FROM MA (CK# 10091) JAN-2011 MGMT FEES
	Period 1 Period 2 Dept ALL	Total Total Activity		5,500.00 5,500.00	1,833.04 1,833.04	Period Balance: 222,356.48CR
301 90610211 301 90610211 301 90610211 L01 0211HBMF	03/14/2011 03/14/2011 03/14/2011 02/28/2011			1,200.00 5,000.00	.00 1,200.00 .00 575.84	HB DEP FROM MA
ccount 1230	Period 2 INTERCO MACCO	Total Total		6,200.00 6,200.00	1,775.84 1,775.84 217,932.32	Period Balance: 217,932.32CR Ending Balance
	Entity	ALL	Total	.00	218,214.57	
	Enterpris	e 88	Total	.00	218,214.57	

Net 1 year activity

Corporate Group (282.25)

Macen Properties (355,685.99) 3/1/10

Macco Propertie: < 218214.57> 2/28/11

137471.42 Pandowsi interco

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# GENERAL LEDGER DETAIL 3/10-12/10

Enterprise: Department(s): Period:

HOLBROOK

3 To 12 2010 Method: A Accrual

um Session	Date Pro	oject Phase Cost Code	Debit	Credit	Description Source (	ocumen
itity ALL						
count 120-		ORP GROUP	.00	.00.	Begin Balance	
	Period 11	Activity	···		-	
	Dept ALL					
1126HOPR	12/14/2010			1,052.25	HB NOV 26 2010 PAYROLL	
	Dont 40	Yatai				
	Dept ALL Period 11	Yotal Total	.00	1,052.25		
count 120-			.00	1,052.25	1,001.100,1	
	MILIOU C	J. J		1,052.25	Ending Balance	
count 1230	INTERCO MA	ACCO		355,685.99	Begin Balance	
	Period 3	Activity		,,		
	Dept ALL					
01 07170310	04/21/2010		2,000.00	.00	TRANSFER MACCO 0675 030910	
01 07170310	04/21/2010		1,920.00	.00	MACCO CK 031810	
01 07170310	04/21/2010		5,000.00	.00	MACCO TRANSFER 0675 030810	
01 0310HBMF	03/30/2010			835.76	MAR-2010 MGMT FEES	
01 033110GL	06/23/2010		1,289.91	.00.	OGE 32510 MA	
01 033110GL	06/23/2010		3,750.00	.00	MA 30410	
	Dept ALL	Total				
	Period 3	Total	13,959.91	835.76	Barried B. F.	
	Period 4	Activity	13,959.91	835.76	Period Balance: 342,561.84CR	
	Dept ALL					
01 07170410	06/23/2010		150.00	65	D SMITH DC 2014 MA	
01 07170410	06/23/2010		8,520.00	.00. .00	D SMITH PC 2014 MA 4110 MA WIRE? AA	
01 07170410	06/23/2010		25,500.00	.00.	WIRE MA 41510 ?	
01 07170410	06/23/2010		6,670.00	.00	WIRE TO MA? 4110	
0410HBMF	04/30/2010		0,0,0.00	1,292.32	APR-2010 MGMT FEES	
				-,-,-,-	would free at a total	
	Dept ALL	Total	40,840.00	1,292.32		
	Period 4	Total	40,840.00	1,292.32	Period Balance: 303,014.16CR	
	Period 5	Activity		•		
	Dept ALL					
01 07170510	06/23/2010		1,600.00	.00.	MA WIRE 52610	
01 07170510	06/23/2010		200.00	.00.	D SMITH PC 2015 MA	
01 07170510	06/23/2010		3,000.00	.00	MA52810 WIRE	
01 07170510	06/23/2010		2,500.00	.00	D SMITH 2016 PC MA	
01 07170510 01 07170510	06/23/2010		4,500.00	.00	MA WIRE 5510	
07170510	06/23/2010 06/23/2010		6,000.00	.00	MA 5610 WIRE	
01 07170510 01 0510H8MF	05/30/2010		3,500.00	.00.	MAY 2010 MCMT FEET	
_ 5,201,011	22) 24) 241 <b>4</b>			883.68	MAY-2010 MGMT FEES	
	Dept ALL	Total	21,300.00	883.68		
	Period 5	Total	21,300.00	883.68	Period Balance: 282,597,84CR	
	Period 6	Activity	/200.00	505.00	202,037,04CK	
	Dept ALL					
062010CD	08/24/2010		2,500.00	.00	MACCO PROPERTIES 06/04/10 WIRE	
1 0610HBMF	06/30/2010		,	600.96	JUNE-2010 MGMT FEES	
			<del></del>		·- · · <del> ·</del>	
	Dept ALL	Total	2,500.00	600,96		
	Period 6	Total	2,500.00	600.96	Period Balance: 280,698.80CR	
	Period 7	Activity			,	
1 07701000	Dept ALL					
1 072010CD 1 072010CD	08/24/2010 08/24/2010		3,500.00	.00	MACCO PROPERTIES - 07/12/2010	
1 0710HBMF	07/30/2010		7,500.00	.00	MACCO PROPERITES 07/01/10	
	0.10017010			575.84	JULY-2010 MGMT FEES	
	Dept ALL	Total	11 000 00	Far or		
	Period 7	Total	11,000.00 11,000.00	575.84 575.84	Davied Balance.	
	Period 8	Activity	11,000.00	575.84	Period Balance: 270,274.64CR	
	Dept ALL					
1 07170810	02/07/2011		5,750.00	.00	WIRE TRANSFER-MACCO PROPERTIES	
1 07170810	02/07/2011		5,000.00	.00	TRANSFER MACCO	
1 07170810	02/07/2011		2,000.00	.00	TRANSFER-MACCO PROPERTIES	
1 07170810	02/07/2011		3,250.00	.00.	WIRE TRANSFER-MACCO PROPERTIES	
0810HBMF	08/30/2010			643.36	AUG-2010 MGMT FEES	
	08/30/2010 Dept ALL	Total		643.36	AUG-2010 MGMT FEES	

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# GENERAL LEDGER DETAIL 3/10-12/10

Enterprise: Department(s):

88

HOLBROOK

Period: 3 To 12 2010 Method: A Accrual

Journ	Session	Date	Denie	Dha					1	
		- Neite	Project	Phase	Cost Code	Debit	Credit	Description		Source Document
Entity	ALL					(Continued)				
			RCO MACCO			(Continued)				
		Period 8	3	Total		16,000.00	643.36	Period Balance:	254,918.00CR	
		Period 9		Activity					23 1,310.00CK	
BB01	07170910	Dept ALL								
BB01	07170910	11/04/2010				4,750.00	.00	HB WIRE TO MA 09012010		
BB01	07170910	11/04/2010				9,500.00	.00	HB WIRE TO MA 09292010		
GL01	0910HBMF	11/04/2010				3,750.00	.00	HB WIRE TO MA 09092010		
GLUI	VYZUNDIFIE	09/30/2010					575.84	SEPT-2010 MGMT FEES		
		Dept ALL		Total		18,000.00	575.84			
		Period 9	)	Total		18,000.00	575.84	Period Balance:	227 402 5456	
		Period 10		Activity		-0,000.00	373.04	renou pasance;	237,493.84CR	
		Dept ALL								
	07171010	11/11/2010				5,750.00	.00.	HB WIRE TO MA 10292010		
BB01	07171010	11/11/2010				1,200.00	.00	HB WIRE TO MA 10082010		
GL01	1010CC	11/08/2010					613.08	HB V6994 DEBIT CARD OCT	2010	
GL01	1010HBMF	10/30/2010					391.84	OCT-2010 MGMT FEES		
		Dept ALL		Total		6,950.00	1,004.92			
		Period 10		Total		6,950.00	1,004.92	Period Balance:		
		Period 11		Activity		9,330,00	1,004.32	renou balance;	231,548.76CR	
		Dept ALL								
	07171110	01/05/2011				1,700.00	.00	HB WIRE TO MA 11242010		
	07171110	01/05/2011				2,750.00	.00	HB WIRE TO MA 11032010		
	07171110	01/05/2011				1,900.00	.00	HB WIRE TO MA 11022010		
GL01	1110HBMF	11/30/2010					759.84	NOV-2010 MGMT FEES		
		Dept ALL		Total		6,350.00	759.84			
		Period 11		Total		6,350.00	759.84	Period Balance:	225 050 6000	
		Period 12		Activity		2,000,00	7.33.04	marance:	225,958.60CR	
		Dept ALL								
	07171210	01/18/2011				164.36	.00	HB RUSSELL BALLARD MA 12	2-00R	
GL01	1210HBMF	12/30/2010					229.20	DEC-2010 MGMT FEES		
		Dept ALL		Total		164.36	730			
		Period 12		Total			229.20	Control Barbara		
Account	1230		CO MACCO			164.36	229.20	Period Balance:	226,023.44CR	
							226,023.44	Ending Balance		
			Entity	ALL	Total	.00.	227,075.69			
			Enterprise	e 88	Total	.00	227,075.69			

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## United States Bankruptcy Court Western District of Oklahoma

IN RE:		Case No	Case No	
Holbrook Shopping Plaza LLC		Chapter 11		
· · ·	Debtor(s)	•		
	VERIFIC	ATION OF CREDITOR MATRIX		
The above named debtor(s) hereby ve	erify(ies) that	the attached matrix listing creditors is true to the be	est of my(our) knowledge.	
Date: March 17, 2011	Signature:	/s/ Lew McGinnis		
		Lew McGinnis, Pres Macco Prop Inc Mng Member	Debtor	
Date:	Signature:			
			Joint Debtor, if any	

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ARTURO A THOMPSON QUARLES & BRADY LLP RENAISSANCE ONE-TWO NORTH CENTRAL AVE PHOENIX AZ 85004-2391

FAA CREDIT UNION PO BOX 26406 OKLAHOMA CITY OK 73126

MAX TUEPKER
1322 N WALKER AVENUE
OKLAHOMA CITY OK 73103

NAVAJO COUNTY TREASURER 620 E MCNEIL SHOWLOW AZ 85901

NU WAY FIRE PROTECTION 2331 W PALM LANE PHOENIX AZ 85009-2902

OKLAHOMA TAX COMMISSION LEGAL DIV/BANKRUPTCY SEC 120 N ROBINSON STE 2000W OKLAHOMA CITY OK 73102-7801